

HOEFFNER & BILEK
ATTORNEYS AT LAW
A REGISTERED LIMITED LIABILITY PARTNERSHIP

LYRIC OFFICE CENTRE
440 LOUISIANA ST., SUITE 720
HOUSTON, TEXAS 77002-1634

THOMAS E. BILEK
TEL: (713)227-7720
FAX: (713)227-9404

January 24, 2002

Via First Class Mail

United States Courts
Southern District of Texas
FILED

JAN 28 2002

Mr. Michael Milby
5401 U.S. Courthouse
515 Rusk Avenue
Houston, Texas 77208

Michael N. Milby, Clerk

Re: Civil Action No. H-01-3624 (Consol. Securities Suits); *Mark Newby, Individually and On Behalf of All Others Similarly Situated, et al. v. Enron Corp., et al.*; In the United States District Court for the Southern District of Texas - Houston Division

Dear Mr. Milby:

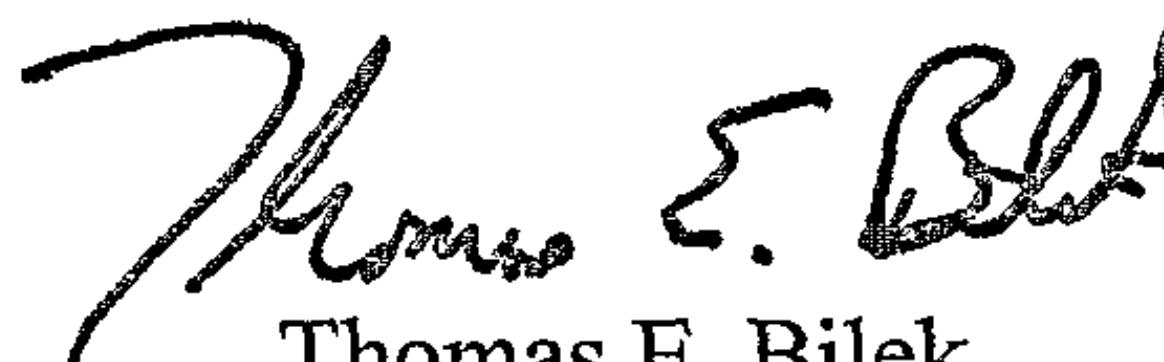
Enclosed for filing please find the original and two copies of the following document to be filed in connection with both the above-referenced matter:

1. *Letter Agreement re: Service on Jeffrey Skilling (Elliott, Pearlstein, Hamedani).*

An extra copy of same has been provided, please file stamp and return it in the envelope provided.

If you should have any questions, please contact the office. Thank you for your attention and cooperation in this regard.

Sincerely,


Thomas E. Bilek

TEB:lkd
enclosures

ORIGINAL 184

HOEFFNER & BILEK
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THOMAS E. BILEK
TEL: (713)227-7720
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January 4, 2002

United States Courts
Southern District of Texas
FILED

Via First Class Mail

JAN 28 2002

Bruce Hiler
O'Melveny & Myer, LLP
555 13th Street, N.W., Suite 500 West
Washington, D.C. 20004-1109

Michael H. Milby, Clerk

H-01-3624

- Re: Civil Action No. H-01-4370; *James Morton Elliott IRA and Orleans Investors on Behalf of Themselves and All Others Similarly Situated v. Kenneth L. Lay, et al.*; In the United States District Court for the Southern District of Texas - Houston Division
- Re: Civil Action No. H-01-4396; *Dr. Robert Pearlstein, On Behalf of Himself and All Others Similarly Situated v. Kenneth L. Lay, et al.*; In the United States District Court for the Southern District of Texas - Houston Division
- Re: Civil Action No. H-01-4431; *Fathollah Hamedani, Individually and on Behalf of All Others Similarly Situated v. Kenneth L. Lay, et al.*; In the United States District Court for the Southern District of Texas - Houston Division

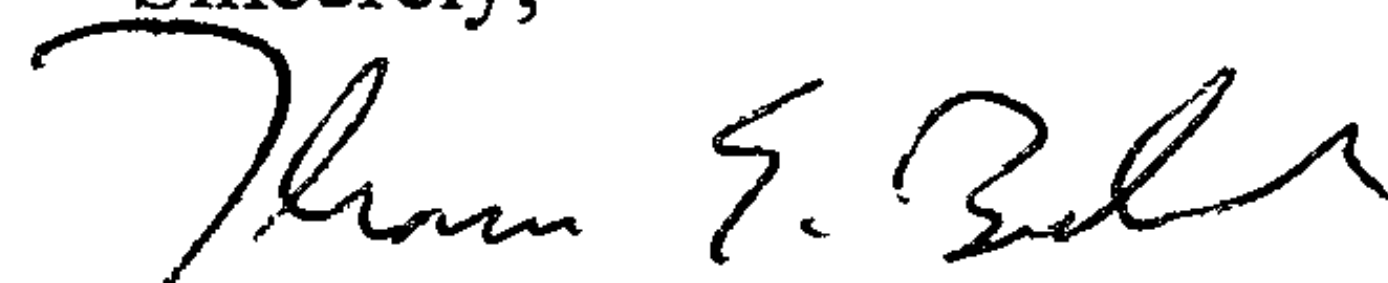
Dear Mr. Hiler:

It is my understanding that you are representing Mr. Skilling and are accepting service on his behalf. To that end, enclosed are copies of Complaints and Orders received at the time of filing the above-referenced matters. Please sign below to confirm my understanding that there is no need for me to prepare Waivers and serve Mr. Skilling in these matters. If my understanding is incorrect, please contact me immediately.

In addition, please be advised as the result of the Court's order dated December 12, 2001, these actions have been/will be consolidated with the *Newby* matter.

Thank you for your attention and cooperation in this matter.

Sincerely,



Thomas E. Bilek

TEB:lkd

AGREED:

ORIGINAL

12/5/2001
Date

Jeffrey K. Skilling
By: 

Consent For Issuance of Stipulation

HOEFFNER & BILEK
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HOUSTON, TEXAS 77002-1634

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Southern District of Texas
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Michael H. Milby, Clerk

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O'Melveny & Myer, LLP
555 13th Street, N.W., Suite 500 West
Washington, D.C. 20004-1109

H-01-3024

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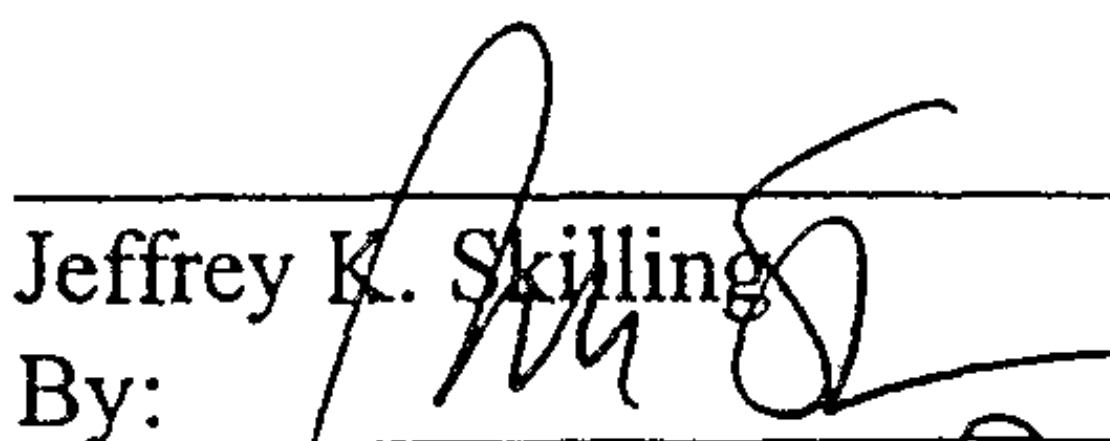
Sincerely,


Thomas E. Bilek

TEB:lkd

AGREED:

12/5/2001
Date

Jeffrey K. Skilling
By: 

COPY